

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

FORM 3

AMENDED REPORT



APPLICATION FOR PERMIT TO DRILL						1. WELL NAME and NUMBER Deep Creek 7-16-4-2E			
2. TYPE OF WORK DRILL NEW WELL <input checked="" type="checkbox"/> REENTER P&A WELL <input type="checkbox"/> DEEPEN WELL <input type="checkbox"/>						3. FIELD OR WILDCAT WILDCAT			
4. TYPE OF WELL Oil Well Coalbed Methane Well: NO						5. UNIT or COMMUNITIZATION AGREEMENT NAME			
6. NAME OF OPERATOR UTE ENERGY UPSTREAM HOLDINGS LLC						7. OPERATOR PHONE 720 420-3235			
8. ADDRESS OF OPERATOR 1875 Lawrence St Ste 200, Denver, CO, 80202						9. OPERATOR E-MAIL rgarrison@uteenergy.com			
10. MINERAL LEASE NUMBER (FEDERAL, INDIAN, OR STATE) Fee			11. MINERAL OWNERSHIP FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input checked="" type="checkbox"/>			12. SURFACE OWNERSHIP FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input checked="" type="checkbox"/>			
13. NAME OF SURFACE OWNER (if box 12 = 'fee') Lee Smith						14. SURFACE OWNER PHONE (if box 12 = 'fee') 801-322-1235			
15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee') 2400 Sunnyside, Salt Lake City, UT 84108						16. SURFACE OWNER E-MAIL (if box 12 = 'fee')			
17. INDIAN ALLOTTEE OR TRIBE NAME (if box 12 = 'INDIAN')			18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS YES <input type="checkbox"/> (Submit Commingling Application) NO <input checked="" type="checkbox"/>			19. SLANT VERTICAL <input checked="" type="checkbox"/> DIRECTIONAL <input type="checkbox"/> HORIZONTAL <input type="checkbox"/>			

20. LOCATION OF WELL	FOOTAGES	QTR-QTR	SECTION	TOWNSHIP	RANGE	MERIDIAN
LOCATION AT SURFACE	2065 FNL 1854 FEL	SWNE	16	4.0 S	2.0 E	U
Top of Uppermost Producing Zone	2065 FNL 1854 FEL	SWNE	16	4.0 S	2.0 E	U
At Total Depth	2065 FNL 1854 FEL	SWNE	16	4.0 S	2.0 E	U

21. COUNTY UINTAH		22. DISTANCE TO NEAREST LEASE LINE (Feet) 575		23. NUMBER OF ACRES IN DRILLING UNIT 40	
		25. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed) 920		26. PROPOSED DEPTH MD: 8973 TVD: 8973	
27. ELEVATION - GROUND LEVEL 5014		28. BOND NUMBER LPM9032132		29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE 437478	

Hole, Casing, and Cement Information										
String	Hole Size	Casing Size	Length	Weight	Grade & Thread	Max Mud Wt.	Cement	Sacks	Yield	Weight
SURF	12.25	8.625	0 - 1100	24.0	J-55 ST&C	8.4	Class G	450	1.15	15.8
PROD	7.875	5.5	0 - 8973	17.0	N-80 LT&C	9.9	Light (Hibond)	300	3.66	10.5
							Class G	150	2.95	11.0
							Class G	450	1.65	13.0

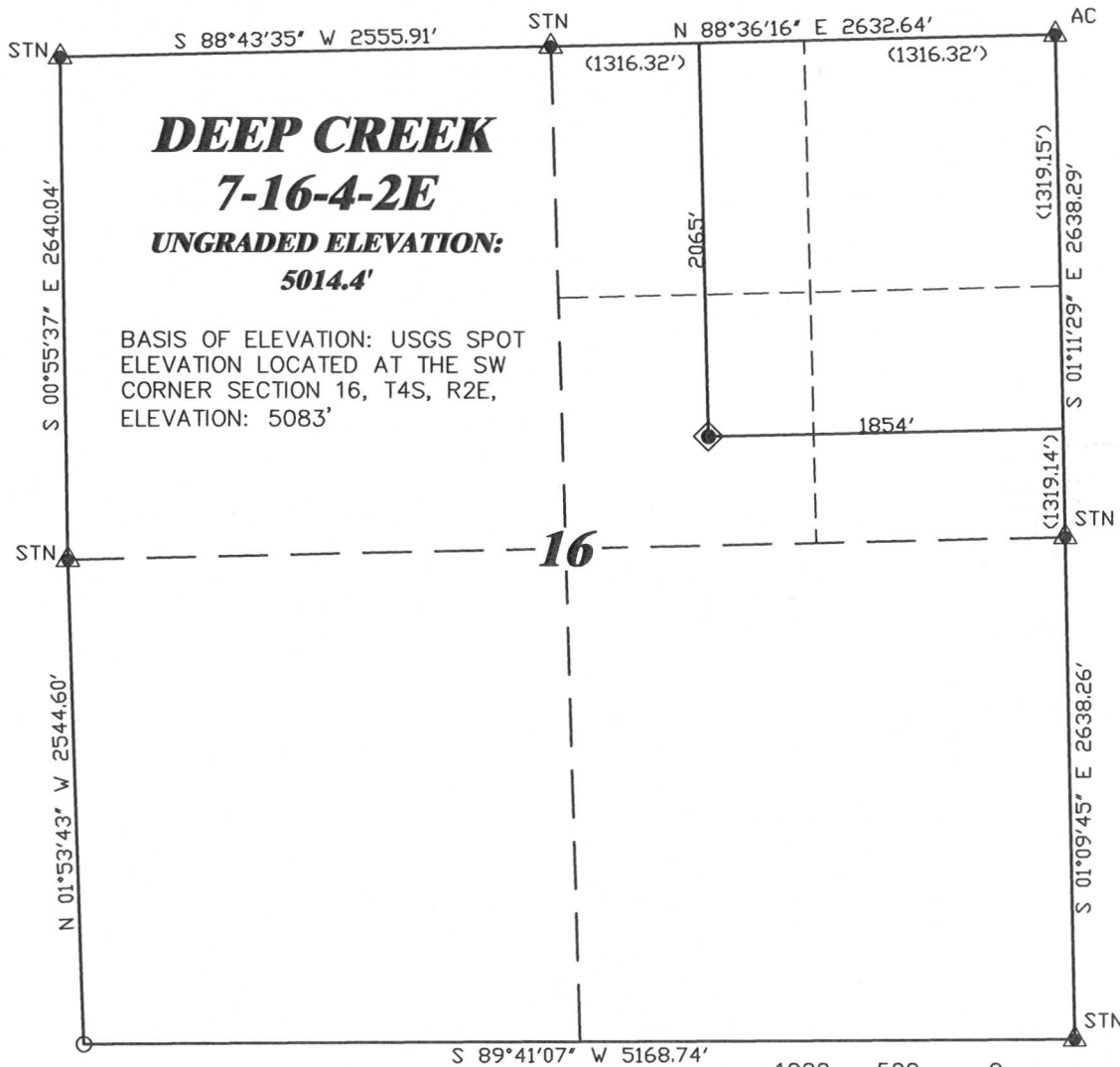
ATTACHMENTS

VERIFY THE FOLLOWING ARE ATTACHED IN ACCORDANCE WITH THE UTAH OIL AND GAS CONSERVATION GENERAL RULES

<input checked="" type="checkbox"/> WELL PLAT OR MAP PREPARED BY LICENSED SURVEYOR OR ENGINEER	<input checked="" type="checkbox"/> COMPLETE DRILLING PLAN
<input checked="" type="checkbox"/> AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE)	<input type="checkbox"/> FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER
<input type="checkbox"/> DIRECTIONAL SURVEY PLAN (IF DIRECTIONALLY OR HORIZONTALLY DRILLED)	<input checked="" type="checkbox"/> TOPOGRAPHICAL MAP

NAME Jenn Mendoza	TITLE Regulatory Specialist	PHONE 720 420-3229
SIGNATURE	DATE 03/07/2012	EMAIL jmendoza@uteenergy.com
API NUMBER ASSIGNED 43047524180000		APPROVAL <div style="text-align: center;"> Permit Manager </div>

R. 2 E.



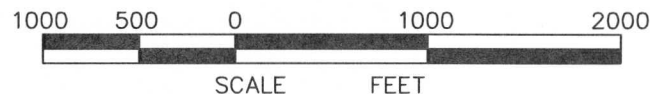
SCALE 1" = 1000'

T. 4 S.

LATITUDE (NAD 83)
NORTH 40.138208 DEG.
LONGITUDE (NAD 83)
WEST 109.770219 DEG.
LATITUDE (NAD 27)
NORTH 40.138246 DEG.
LONGITUDE (NAD 27)
WEST 109.769521 DEG.

NORTHING
662081.29
EASTING
2483777.38

DATUM
SPCS UTC (NAD '27)

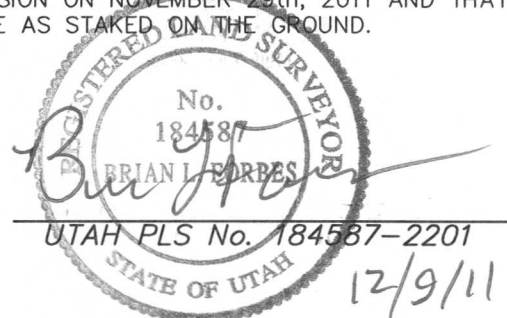


SURVEYOR'S STATEMENT

I, BRIAN L. FORBES, OF ROCK SPRINGS, WYOMING, HEREBY STATE: THIS MAP WAS MADE FROM NOTES TAKEN DURING AN ACTUAL FIELD SURVEY DONE UNDER MY DIRECT SUPERVISION ON NOVEMBER 29th, 2011 AND THAT THIS PLAT CORRECTLY SHOWS THE LOCATION OF DEEP CREEK 7-16-4-2E AS STAKED ON THE GROUND.

LEGEND

- ◆ WELL LOCATION
- BOTTOM HOLE LOC. (APPROX)
- FOUND MONUMENT
- ▲ PREVIOUSLY FOUND MONUMENT
- CALCULATED CORNER



(307) 362-5028

1414 ELK ST., ROCK SPRINGS, WY 82901

DRAWN: 12/9/11 - NDP

REVISED: NA

SCALE: 1" = 1000'

DRG JOB No. 18926

EXHIBIT 1

**PLAT OF DRILLING LOCATION
FOR
UTE ENERGY**

**2065' F/NL & 1854' F/EL, SWNE, SECTION 16,
T. 4 S., R. 2 E., U.S.M.
UINTAH COUNTY, UTAH**